

2024 Trend Report

The Race to Outpace

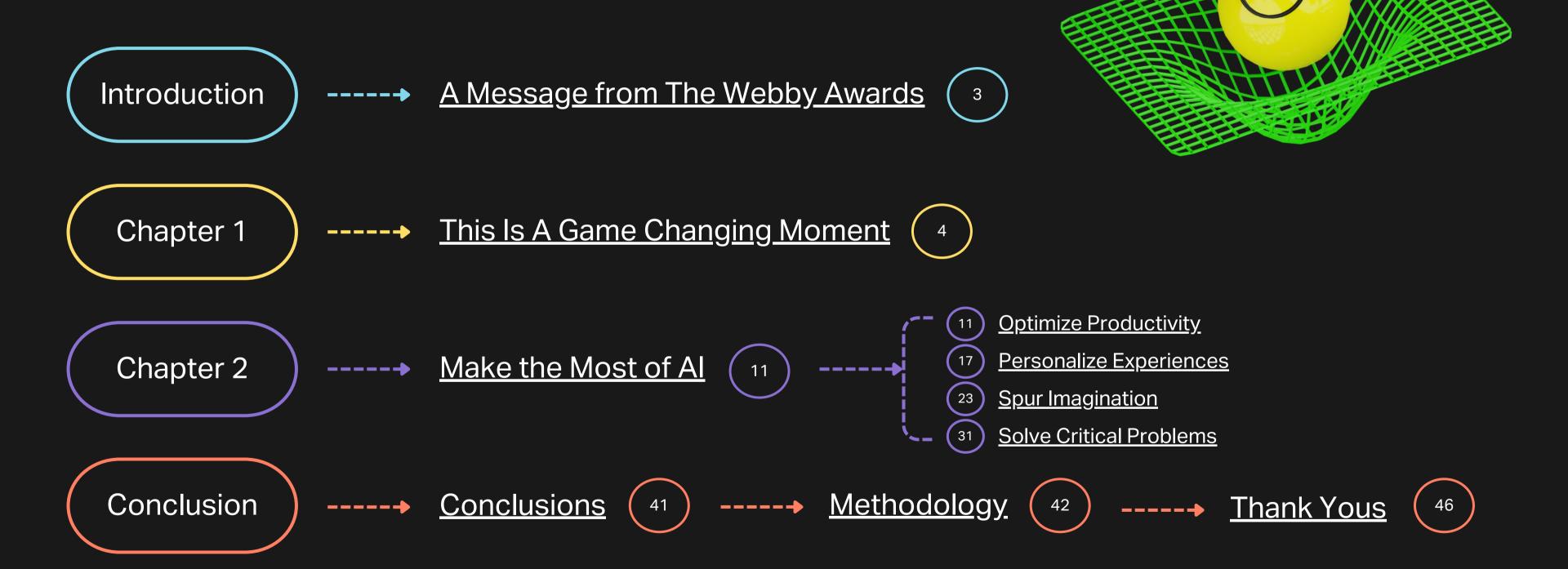
The Webby Awards' annual trend report explores how US consumers feel about Al innovations, with tools and examples of how to use the new tech to elevate your work.

Presented by

Canva Flourish* YouGov



Table of Contents





Welcome From The Webbys





Claire Graves

President,
The Webby Awards

We've seen a lot of change over the last 28 years at The Webby Awards, but never has there been a time like today. The Internet is accelerating at an incredible pace

Artificial Intelligence is poised to

work, and creativity. Don't miss

profoundly change our lives,

this moment of innovation.

thanks to the rapid development and application of Artificial Intelligence.

Al is everywhere.

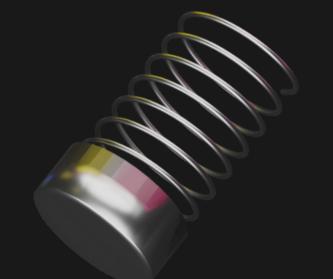
It's being talked about

constantly; in the media, all over our LinkedIn feeds, in conversations at work, and at the dinner table. It's moving so quickly that many of us are overwhelmed by the speed of its development — it's hard to catch up, let alone, get ahead.

But, it's not too late: The 2024 Webby Trend Report is a curated deep dive into the breakneck speed of Al innovations. With data from a survey of 2,000 US consumers

conducted with YouGov
Surveys, along with input from
Webby judges and industry
leaders, the report provides
recommended tools and
examples of how to keep pace
in this new era of the Internet.

Thanks to Canva and YouGov for supporting our research, our judges for providing their insight, and to Al for speeding up the creation of this year's Webby Trend Report. We couldn't have done it without you.



Chapter 1

This Is A Game-Changing Moment

As people who shape Internet culture, you have the opportunity to keep pace with the constantly changing technology and accelerate its impact.

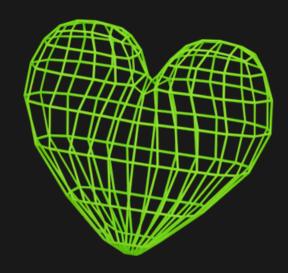
This chapter includes:

- An overview of new innovations taking place
- How American consumers perceive the state of AI today
 - Insights from Webby Judge Marian Croak (the Inventor of Voice Over IP!) and Google's VP of Engineering, Responsible AI & Human Centered Technology





Alls Shaping The World



Artificial Intelligence has been transforming the world and shaping the future of technology in incredible ways. From healthcare to advertising, finance to transportation, Al is being applied in vastly different ways to enhance efficiency, reduce costs and improve decision-making.

According to <u>CrunchBase</u>, Al-related startup investments surpassed \$23 billion in 2023, doubling the share of investment from 2022.

With this transformation comes caution. People are concerned about the speed of innovation without guardrails, fearing that AI will lead to fewer jobs. However, they also possess optimism about the impact of AI on their work.

BUILDING RESPONSIBLY

As Al rapidly progresses, concerns around ownership, bias, discrimination, privacy, safety, and security arise. The Webby Awards share these concerns and urge the industry to build ethically and responsibly without causing harm.





IT'S ALL TOO FAST

With new platforms and tools launching almost daily, the majority of respondents feel overwhelmed by Al.

Percentage of Respondents Who Feel Al is Innovating Too Quickly vs at the Right Speed

How do you feel about the speed of Al innovations?

Innovating too quickly 41%

Tale of Two Internet Users

Large language models, advertised to handle our daily tasks at work, have emerged. While many are excited by Al's potential, they also worry about its impact.

nnovating at the right speed 18%

 \Box





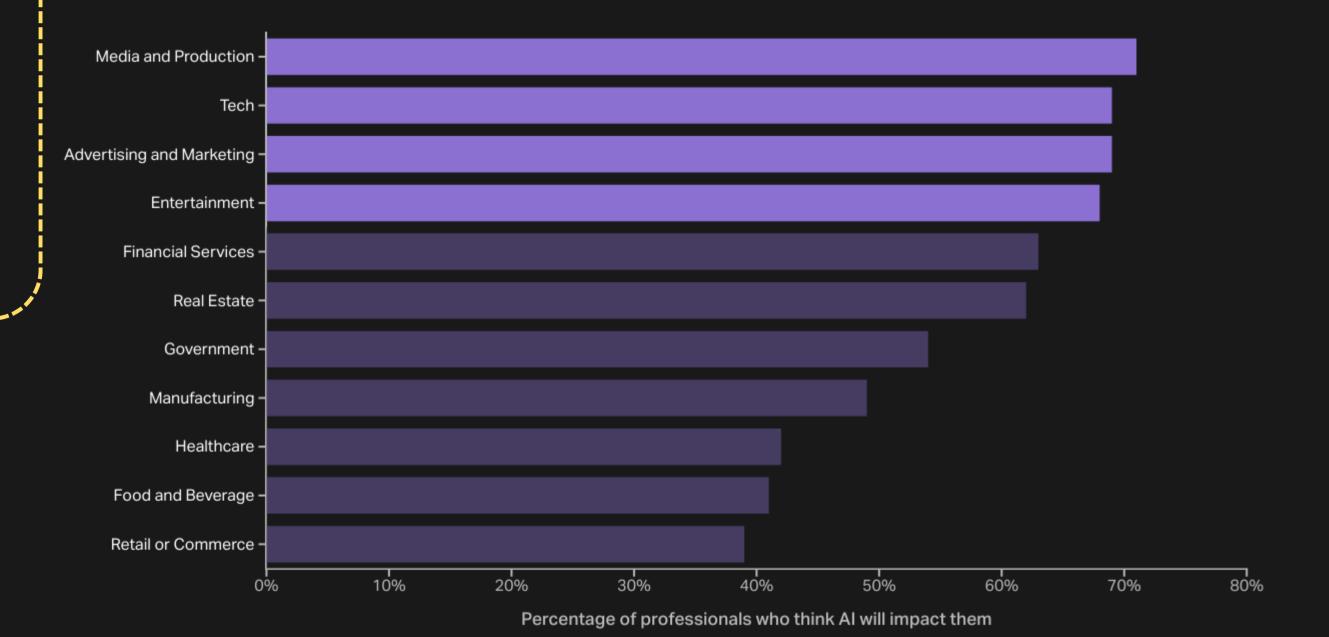




MANY VIEW AI AS INEVITIBLE

Research shows that the majority of individuals working in the creative industries, tech and finance believe that AI will impact them. Additionally, nearly 40% of consumers think the use of Al will lead to fewer jobs.

Which Industry Professionals Think AI Will Impact Them, Ranked







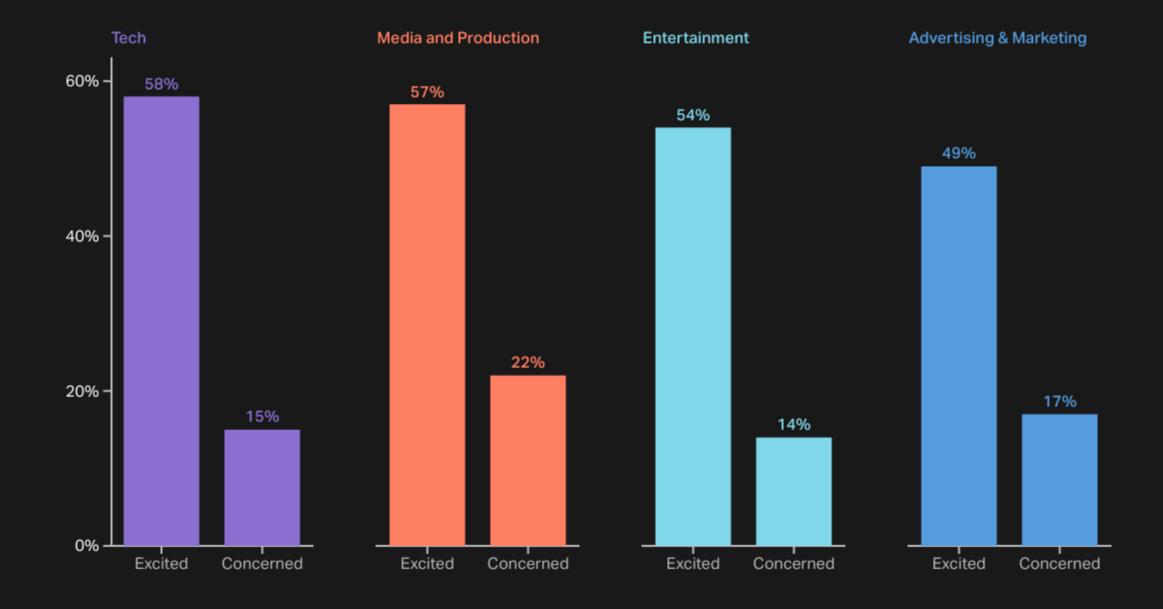




PROCEED WITH CAUTION

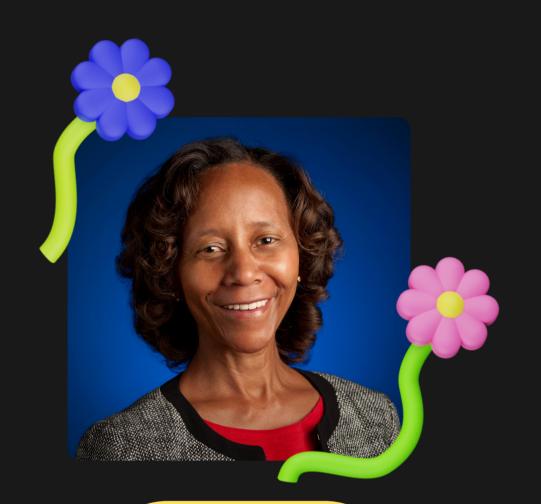
Data shows that people are cautious about AI, yet they remain optimistic about its potential. We found that many people working in advertising, media, production, and tech feel excited about Al's relationship to their industries.

Levels of Excitement or cConcern Around AI, by Industry (Hover on Graph for More Information)









Marian Croak

VP of Engineering, Responsible AI

- ◆& Human Centered Technology,
Google

Marian's Al Picks:

Project Contrails

---→ <u>PaLM2</u>

---→ <u>MakerSuite</u>

What Webby Judges Think

"Al can best serve us in the future by acting as a trusted collaborator that can help unlock creativity, boost our productivity, and help guide us to understand the world around us in a more nuanced way."

For example, Al could help musicians compose music more efficiently or help writers generate ideas when they are stuck.

Al could give confidence to a new employee putting together a document in a language not native to them, or help a doctor diagnose little known diseases endemic to a particular region of the world. Al has the power to make all of that, and more, possible.

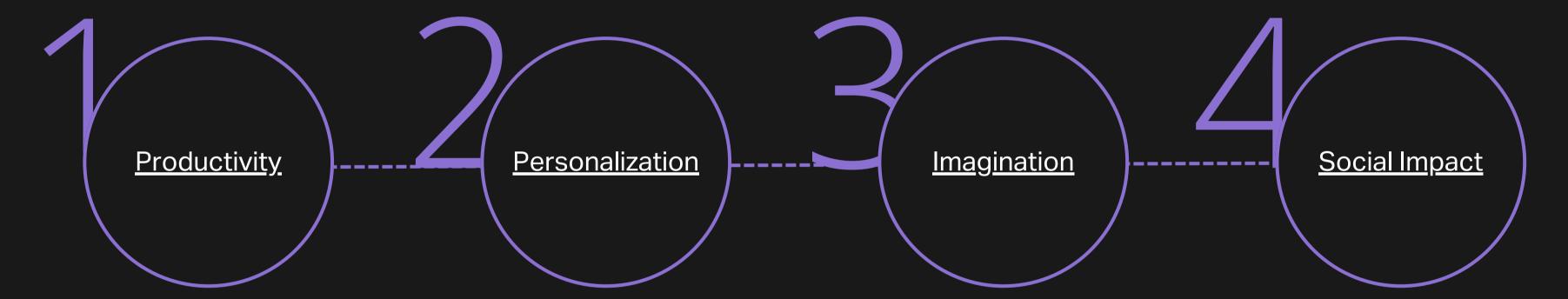


Chapter 2

Make the Most of Al



We have identified four key areas where you can partner with AI to improve your capabilities at work and beyond.



This chapter includes:

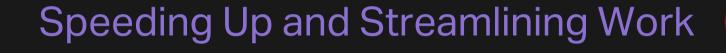
- An overview of each opportunity area
- Examples of how brands are experimenting with Al
- Insights from Webby judges and industry leaders
- Recommended Al tools to try



Productivity

In Search of Magic Button Solutions

Across industries, people agree that increased efficiency is the most important use case for Al tools. Specifically, 62% of respondents said they want AI to enhance their productivity, followed by a desire to gain more knowledge.



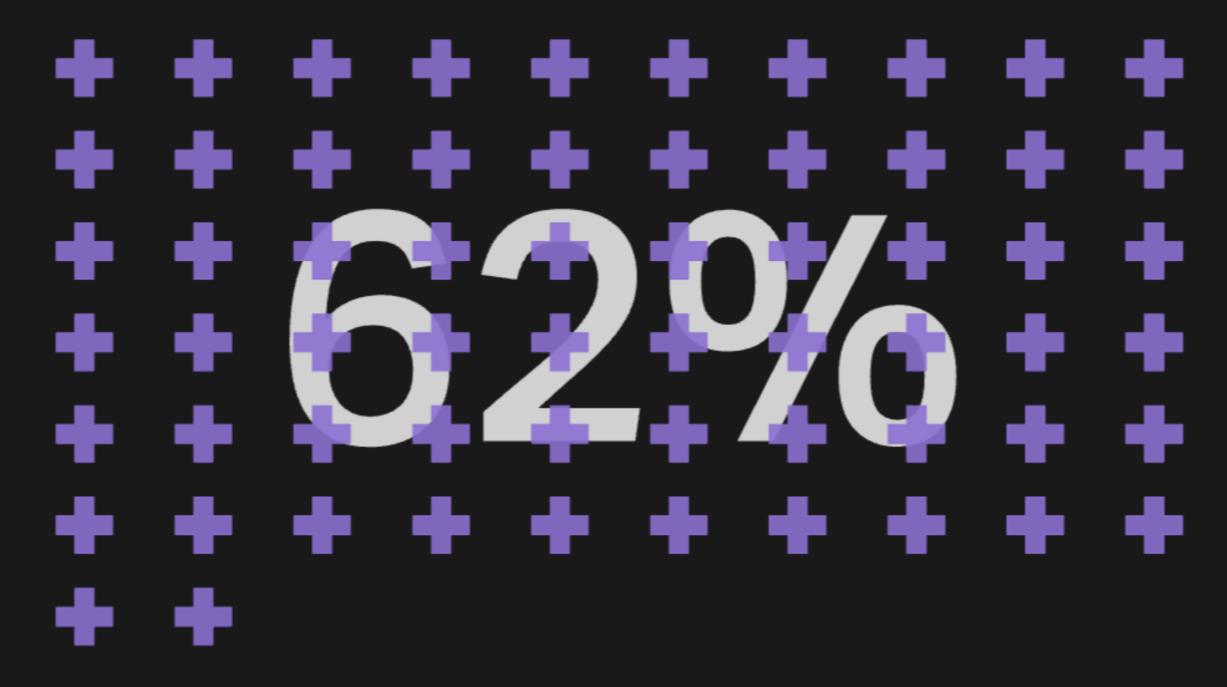
Across industries, teams are focused on optimizing their processes, from solving common issues to leveraging Al-powered coding. About 48% of workers employed full time say they already use Al tools often, including 26% who use it very often.







How Respondents Want Al Tools to Improve Their Lives



62% of respondents want Al-powered tools to improve their productivity







Brands Experiment with Al in Production





Malibu Rum x Aries

Malibu Rum and Aries collaborated with Al artist Omar Karim to create a hyperrealistic campaign for their clothing collection.

The campaign used original photography and Omar's Al assistant to generate new imagery based on desired lighting and mood. The collaboration showcases how brands can experiment with new production processes and generate content at scale.



Brands Experiment with Al in Production





Maison Meta for H&M Home

H&M Home collaborated with Maison Meta to incorporate their products into Al-generated scenes, showcasing various interior designs.

This collaboration helped H&M visualize how their products fit into different interiors and generate new ideas, saving time on concept and production.





Emerging Tools to Optimize Your Workflow

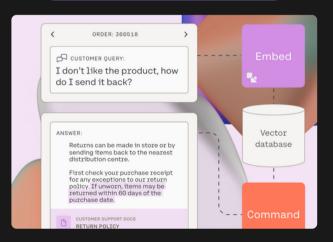
The Al boom has ushered in a host of new tools to increase productivity. We've rounded up a few.

Copilot - Microsoft 365



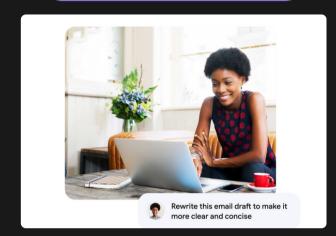
Streamline tasks with this Al assistant

Embed - Cohere



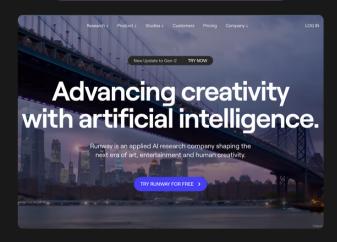
Make navigating the workplace easier

Bard - Google



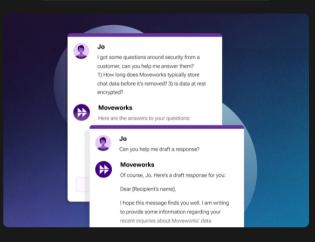
Improve your search and understand topics faster

MakerSuite - Google



Prototype generative Al models and export easily

Copilot - Moveworks



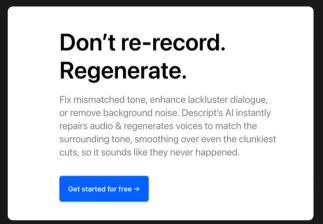
Automate employee support

<u>Video Translate</u> - HeyGen



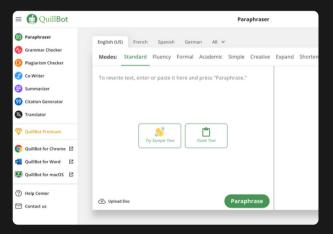
Use voice cloning to translate video content

Regenerate - Descript



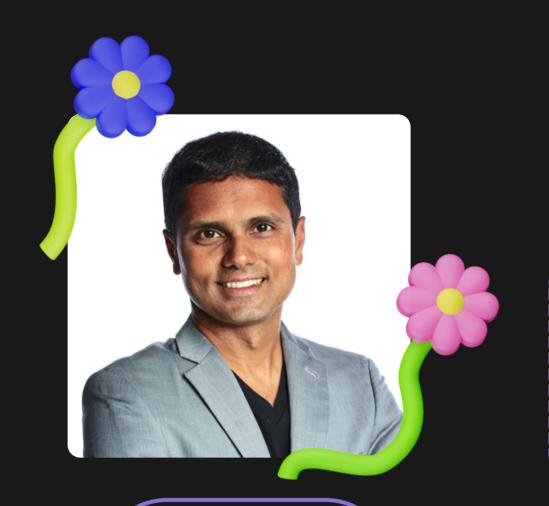
Clean up audio and avoid re-record with voice matching





Check grammar, paraphrase, and fix spelling and punctuation





Bhavin Shah

Founder and CEO,

Bhavin's Al Picks:

- ——→ Microsoft 365 Copilot
- ---→ <u>Bard Google</u>
- ----→ <u>Moveworks Copilot</u>

What Webby Judges Think

"One thing is clear: the future of work will be significantly impacted by generative AI and its promise of more productive and efficient work."

Al will serve as a copilot for employees and individuals alike. That will look many different ways — from Al-powered content creation, to Al-powered code generation, or what we do at Moveworks, Al-powered employee support.

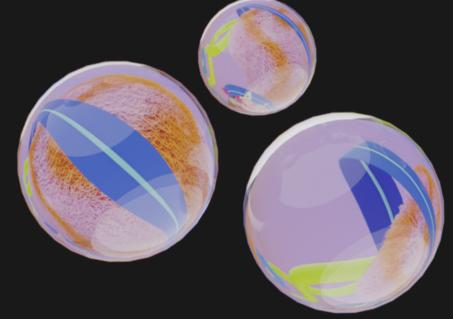
This is just the tip of the iceberg of what's possible, and we're seeing new use cases pop up every day.



Personalization

Today's digital consumer wants and expects personalized experiences. The proliferation of Al through large language models (LLMs) and easy-to-use integrations has allowed consumer executions to develop at scale—from travel to ecommerce to entertainment. Furthermore, a recent YouGov poll found that two in five consumers believe Al will help personalize online shopping.





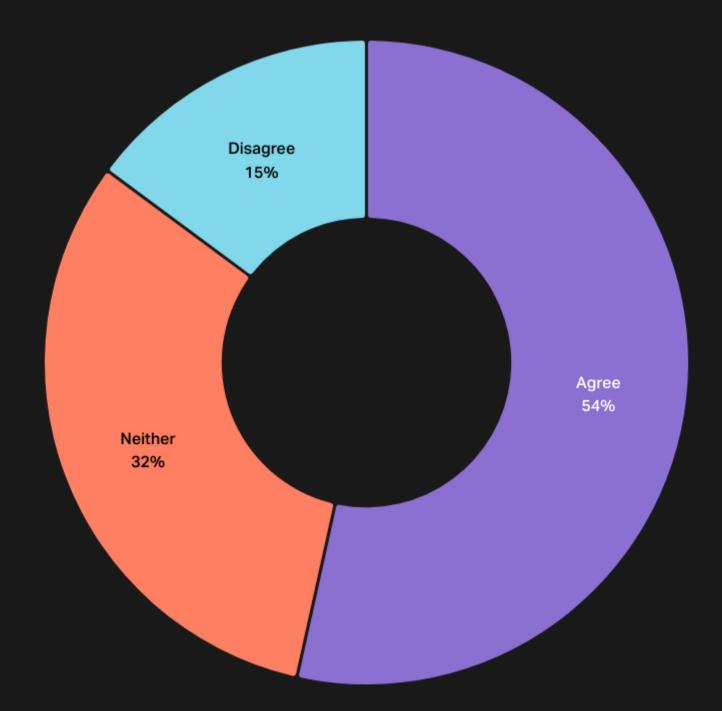




GOOD NEWS

As companies consider utilizing Al more, consumers are open to it—specifically, Gen Z and younger Millennials. Nearly 60% of 18-34 year olds believe companies should use Al to provide better services or products. They're most interested in better personalization and efficiency.

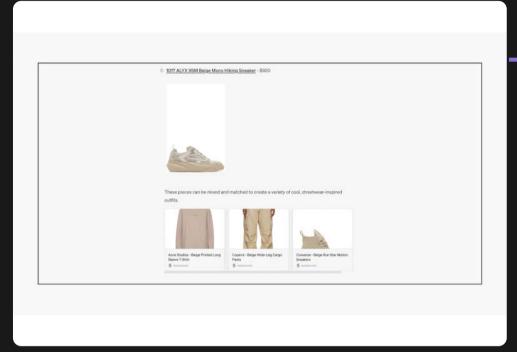
To What Extent 18-34 Year Olds Agree That Companies Should Use AI to Provide Better Services or Products for Customers

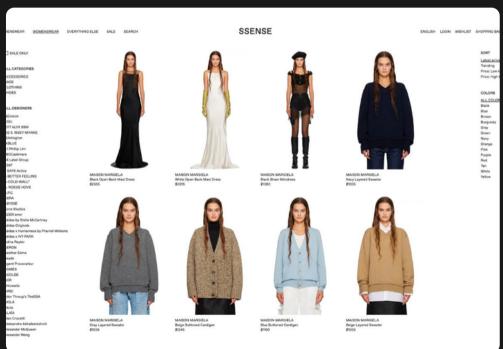






Companies Try Personalized Experiences





→ SSENSE AI Shopping Assistant

SSENSE, a Montreal-based online retailer, launched a chatbot using ChatGPT Plus to help customers with styling questions and offer clothing recommendations. The chatbot allows shoppers to ask questions about their personal style and receive recommendations from SSENSE's catalog with direct links to products. This new styling assistant chatbot personalizes choices while introducing customers to new brands. As more companies embrace Al assistants, the global chatbot market recorded revenue sales of about \$6 Billion (Market US).



Companies Try Personalized Experiences





Sephora's Store of the Future

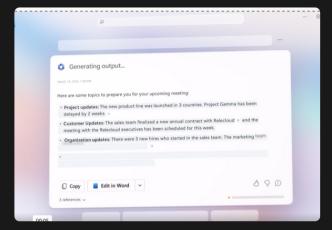
Sephora Asia has opened a Store of the Future in Singapore and Shanghai, which uses AI to enhance the instore experience. Customers can access advanced skin analysis, receive personalized consultations, and view Algenerated makeup trends and tutorials. The Shanghai store saw a 107% increase in traffic within four months of launching. Sephora also plans to introduce Smart Skin Scan for skin diagnostics to increase personalized skin care recommendations.



Emerging Tools for Personalization

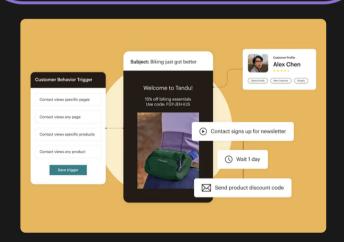
There are new tools to help craft more personalized experiences. We've rounded up a few.

PersonaGPT - Part and Sum



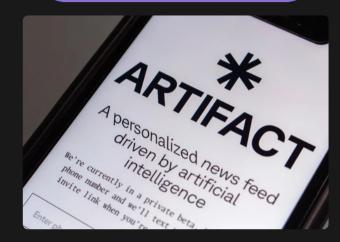
Create Al personas for your consumers and discover what they think

Mailchimp Marketing Automation



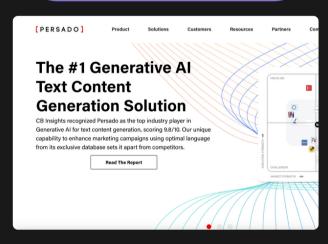
Drive personalized messages that scale with your business

<u>Artifact</u>



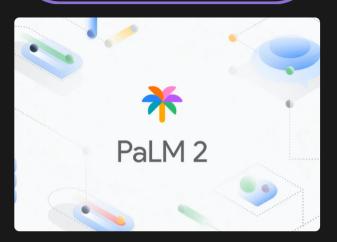
Hyper-personalize your news feed, summarize long articles, and build links





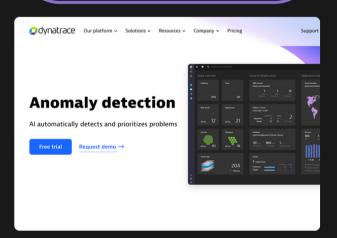
Optimize marketing with innovative and personalized language generation

PaLM2 - Google



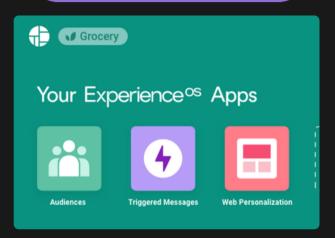
Interact with Google Al products in a natural way



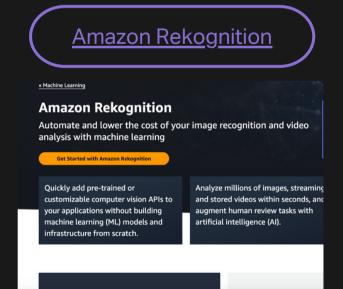


Identify abnormal behavior, security and performance issues

Dynamic Yield

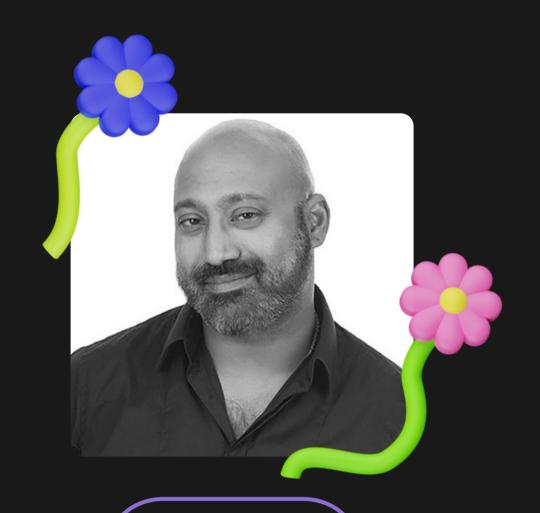


Personalize customer experience with agility across platforms



Extract information and insights from your images and videos







--→CEO, Americas, YouGov

Survey Insight:

69% of Americans who are knowledgeable about Al believe that the technology can improve our lives.

Insights from Experts

"It's critical that brands understand how all their different stakeholders think about the evolving technology, so they can create products and experiences that add value."

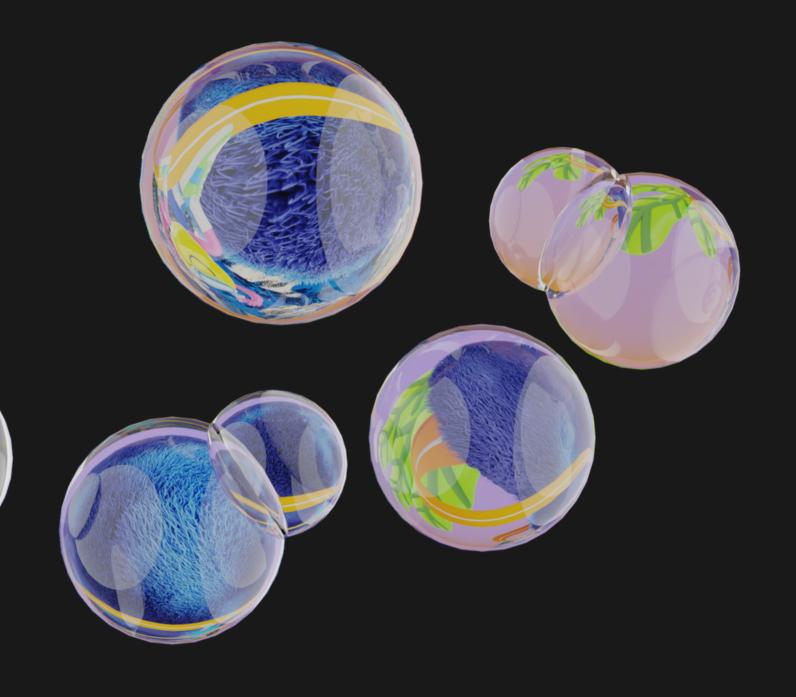
Market research will play a key role in informing brands' decision-making in the deployment of AI, from product development to optimizing user experience.

Al has enormous potential to transform virtually every industry, but it will be critical that the human decision-makers leverage data and emotional intelligence in the path forward.



Imagination

Creative industries are embracing artificial intelligence at a higher rate than others. It's no surprise—Nearly 40% of people think AI "will have a positive impact in creating content" (YouGov). This has ushered in a wave of generative AI tools, helping creatives remix language, streamline the design process and more.



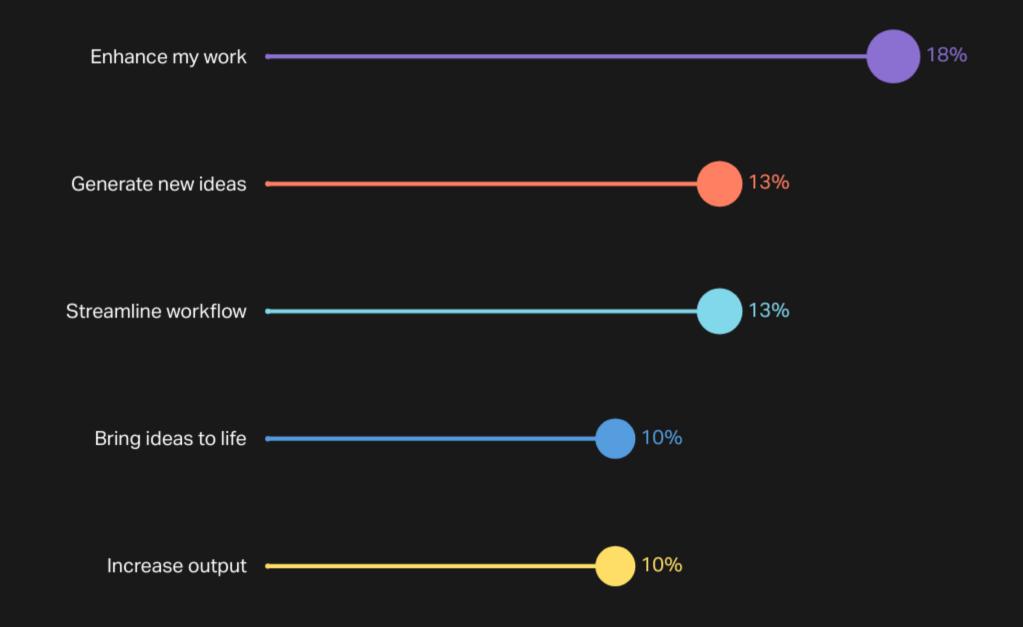




ENHANCE, DON'T REPLACE

Expediting design concepts. Disassembling and reconfiguring sentences. The key in using generative AI for creativity is to enhance human creativity, not replace it. Most consumers agree, citing the enhancement of their work and the generation of new ideas as their top motivators to begin using Al.

Respondents on Their TOP Motivation to Use Al-Powered Tools for Work?





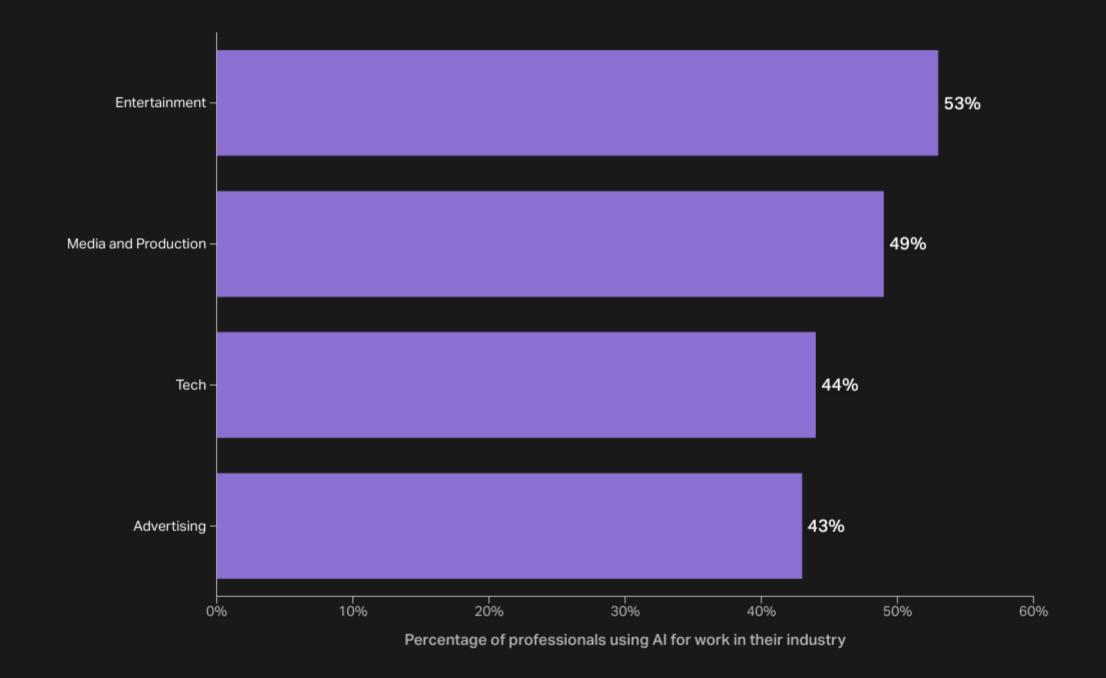




Half of professionals who have worked in Entertainment or Media & Production are more motivated than others to get a head start.



The Following Industries are Already Using Al for Creative Production







Companies Experimenting with Creativity

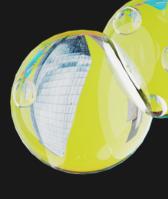
- Unexpect
 Unfold
 Simile
 Explode
 Scene
- THE TEXT FROJECT

Google Lab Sessions x Lupe Fiasco

Google's Lab Sessions collaborated with artist Lupe Fiasco to experiment with AI technologies for creativity. The TextFX project aims to aid the creative writing process while maintaining writers' autonomy. They created ten tools, including Explode, which breaks a word into similar-sounding phrases, and Scene, which helps writers explore imagery in writing.



Try TextFX





Companies Experimenting with Creativity





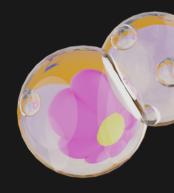
------------ Zaha Hadid Architects Infinitus Plaza

Zaha Hadid Architects is using generative models to explore design concepts for spaces, buildings and products, including office buildings like Infinitus Plaza in China (pictured). Al was employed to generate options for positioning parts of the building's core.



Emerging Tools to Help You Create

Partner with AI tools to help write, design, play and more. Canva is a great place to start.





Redefine how you create

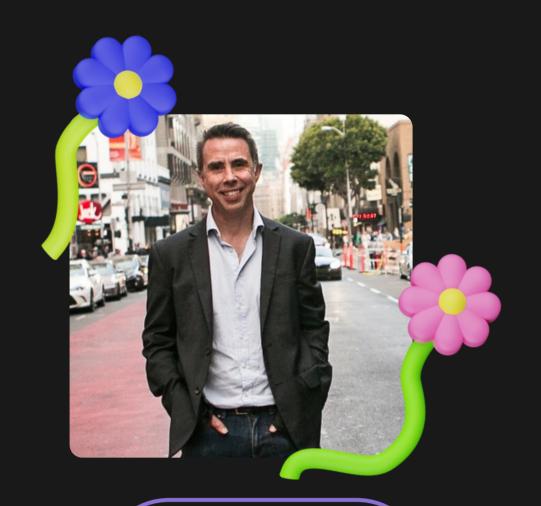
- Magic Media
- Magic Expand
- ---→ <u>Magic Switch</u>
- --→ Magic Design

Magic Studio by Canva

Canva, a free online visual communications and collaboration platform, and our partners at The Webby Awards, are using AI to help designers of all levels enhance their work. Many existing generative-AI tools are spread out across multiple products. As part of their strategy to bring the benefits of AI to the masses, Canva launched <u>Magic Studio</u>.

Integrated into Canva's existing suite of tools, Magic Studio boasts 10+ tools to make creating easier. New features include Magic Media, generating short-form videos and accompanying copy; Magic Animate creates motion design in one click. From Magic Expand, which extends an image beyond its frame to Magic Switch, helping users translate their content or reformat it, Canva has democratized AI for all creatives by consolidating AI-powered features into one platform.





Jonathan Harley

Head of Strategic
Partnerships, Canva

Jonathan's Al Pick:

--→ <u>Magic Studio</u>

Insights from Experts

"Visual communication has become the status quo at work and Al will only accelerate that, by making it easy for every individual to visually express their ideas, even if they aren't a designer."

And, across disciplines, Al is already minimizing time consuming tasks, freeing humans up for deeper thinking and time to create the best outputs possible.

Teams can set themselves up for success by starting small and focus on the areas where AI can have the most impact, rather than looking to rethink every workflow and process all at once. By gradually implementing AI-powered tools into specific tasks, teams can ensure that they are making the most of this technology while building confidence and monitoring what's working best for them.



Emerging Tools to Help You Create

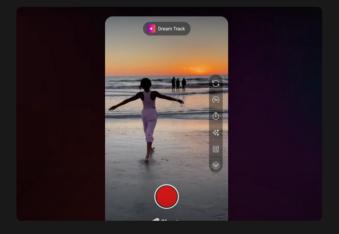
Partner with Al tools to help write, design, play and more. We've rounded up a few.

Dall-E



Create Al-generated art

Dream Track



Create a unique soundtrack for YouTube Shorts

<u>RunwayML</u>



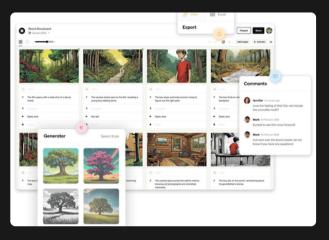
Use text-to-video to expand video

<u>KREA</u>



Real-time design generation

<u>Boords</u>



Transform text prompts into storyboards

EmojiGen



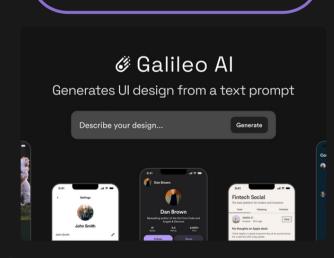
Create any emoji you want in the Apple style

Autodraw



Draw quickly with machine learning

Galileo Al



Create a complete interface design



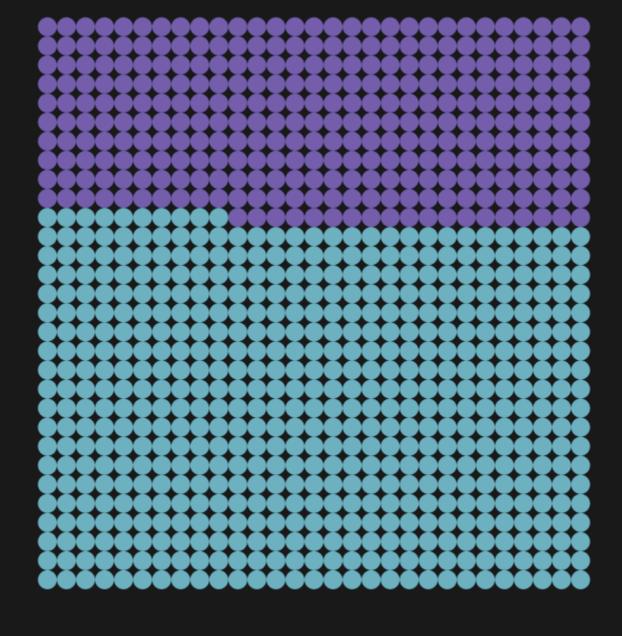


Social Impact

Purpose, and making meaningful decisions, represents the ultimate promise of Al technology.

Majority of our respondents believe Al can solve important global problems. The top issues on their minds were the environment, education, and public health and safety.

New products for healthcare and sustainability are leading the way.



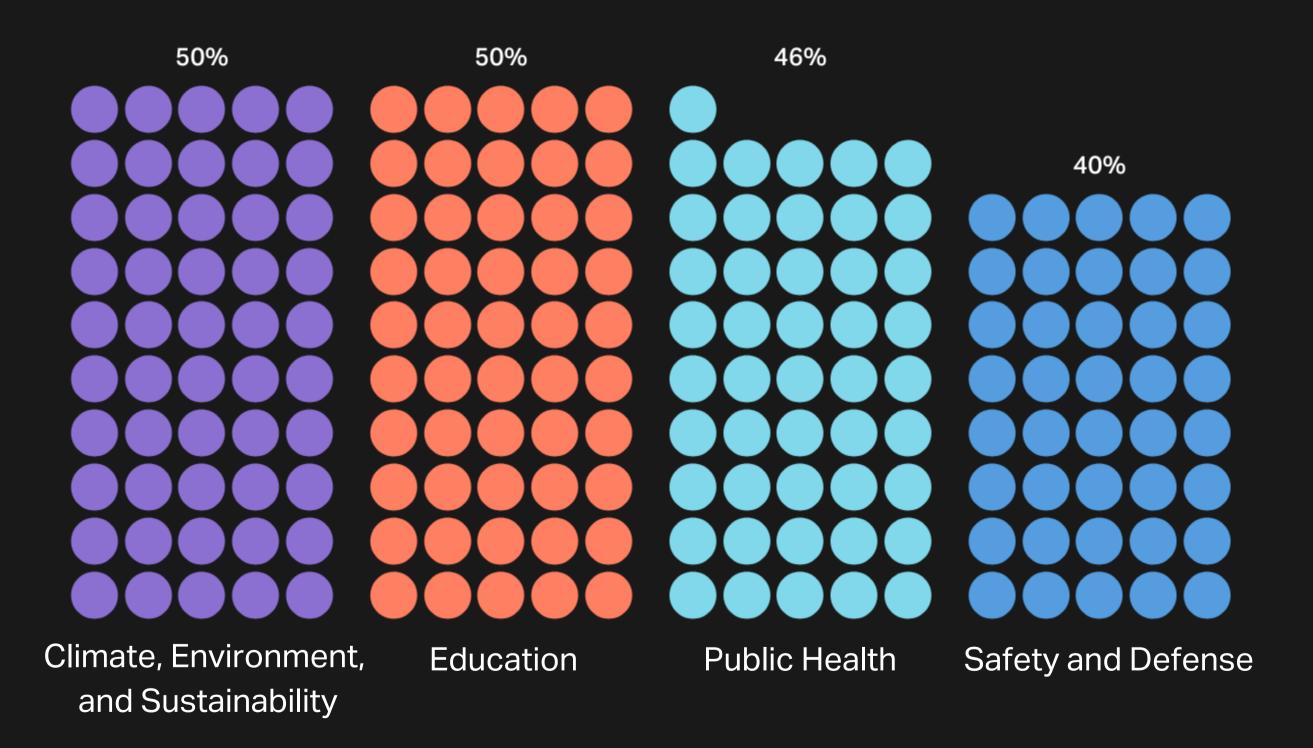
64%

think Al can positively impact global problems





- -- Respondents Would-Like AI-Powered Solutions to Tackle the Following Global Problems

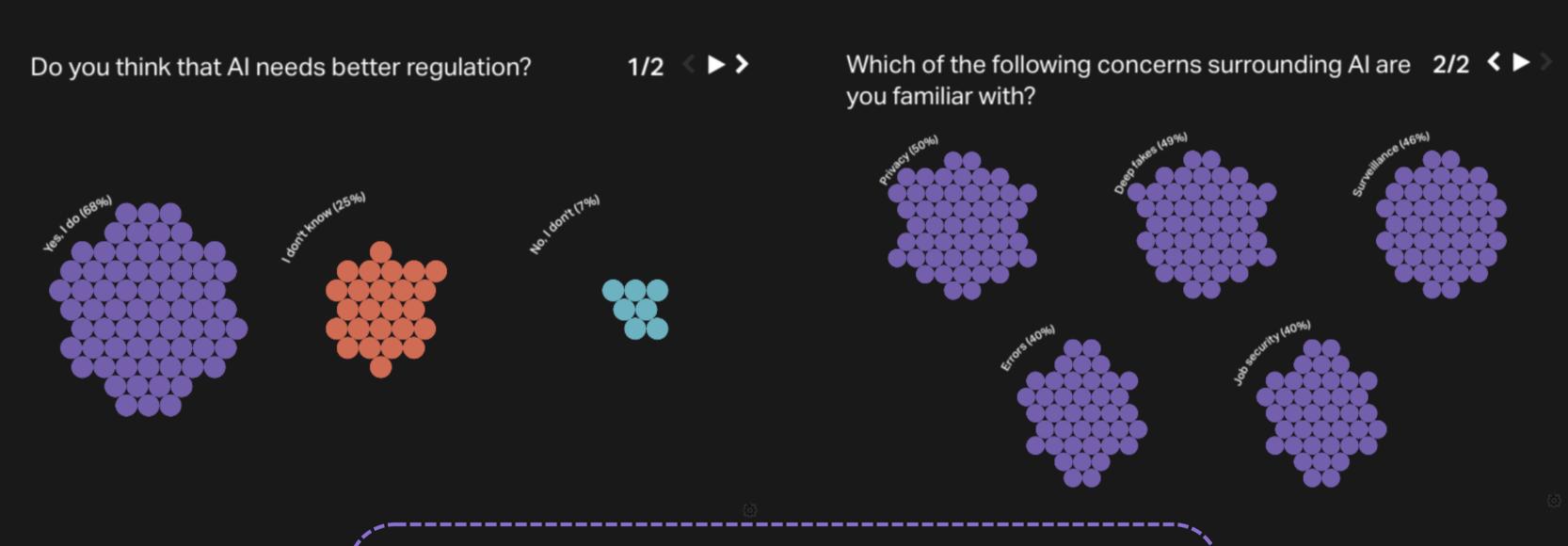








Respondents on If They Think Al Needs Better Regulation



REGULATION IS NEEDED

People are embracing AI, but they still want it to be regulated.
As technology advances, it's caused concerns over privacy and deep fakes.





Responding to Global Problems with Al





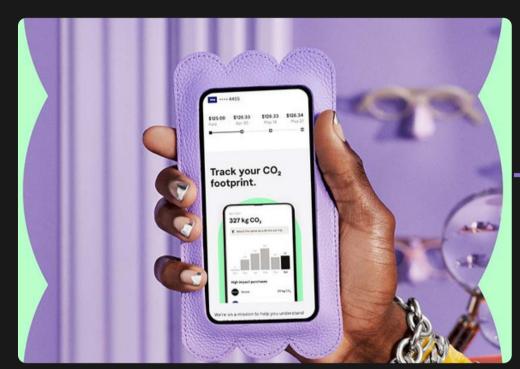
Environment

Google x GiveDirectly

GiveDirectly and Google are using AI to provide disaster relief to low-income communities. They use Google mapping tool Delphi to cross-reference aerial images of storm damage and poverty data, ensuring that aid is delivered to the areas that need it most. In 2022, they provided assistance to nearly 3,500 Hurricane Ian victims across Puerto Rico and Florida.



Responding to Global Problems with Al





Environment

Vaayu Carbon Calculator

Vaayu offers automated carbon tracking software to retailers. They partnered with Klarna in 2022 to launch a CO₂e tracker that allows shoppers to see the environmental impact of their purchases. By automating carbon calculations using life cycle assessment data, the tool tracks emissions data for over 94 million products throughout their lifecycle. Since its launch, 240,000 shoppers have accessed product carbon data every month by visiting the tracker.



Responding to Global Problems with Al





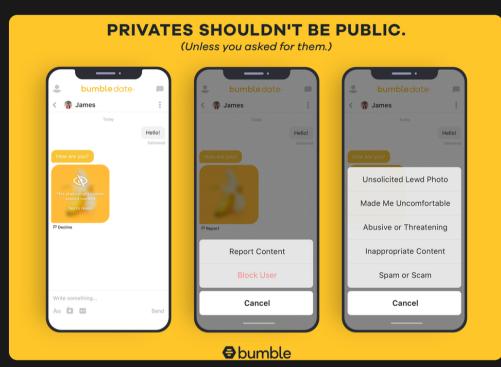
Education

Inner Voice

InnerVoice is an app that uses Microsoft Azure Al to help individuals become better communicators through video self-modeling. The app labels pictures with text and describes them with speech, allowing users to see the relationships between the environment, speech, language, and text.



Responding to Global Problems with Al

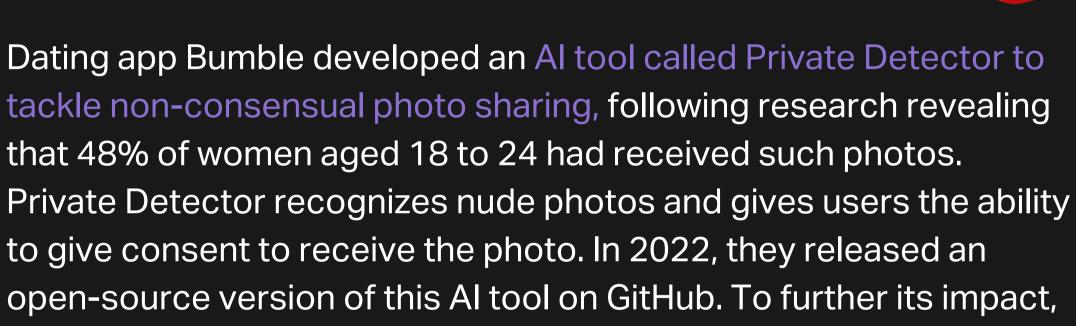




Public Safety



against cyberflashing under its Online Safety Bill.



Bumble partnered with the UK government to pass legislation

Read More





Emerging Tools To Solve Global Problems

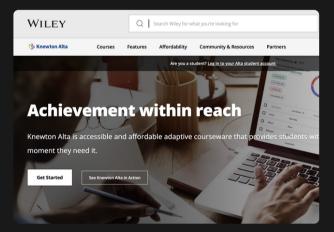
The ultimate promise of AI technology is to improve. We've rounded up a few.

Fingerspelling



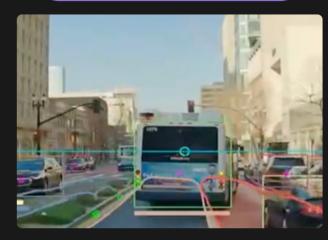
Learn American Sign Language with machine learning





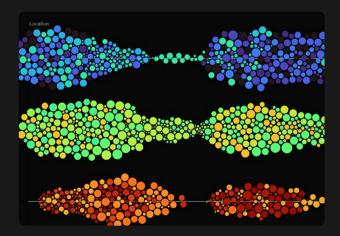
Adaptive learning platform that provides personalized course materials for students

Hayden.Al



Cutting-edge AI for smarter cities

World Hive Network



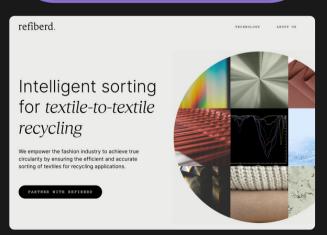
Gather data analyzed by Al to identify patterns for early bee survival interventions

NEKO Health



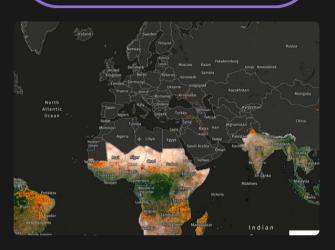
Instant results monitoring your health with full body scans

Refiberd



Utilize Al and robotics for precise textile sorting, ensuring efficient recycling

Global Forest Watch



Provides data, tools, and tech to safeguard forests

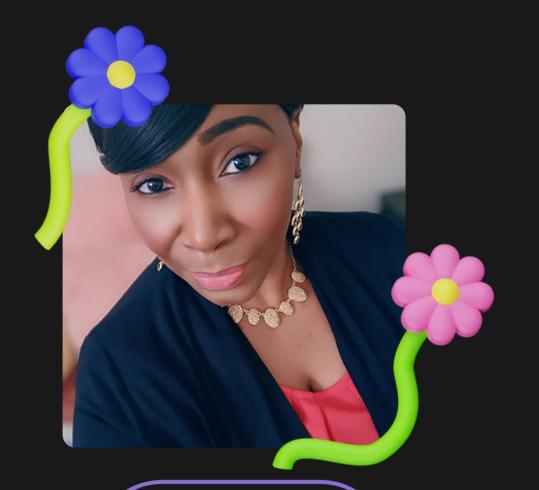
Earth Data NASA+ IBM



Discover insights in NASA Earth science data

Chapter 2

Make the Most of Al



Ayana Elon

Founder, Black Girl Al

Ayana's Al Picks:

---→ <u>Latimer</u>

---→ Notion

---→ Feelix by Sonavi Labs

What Webby Judges Think

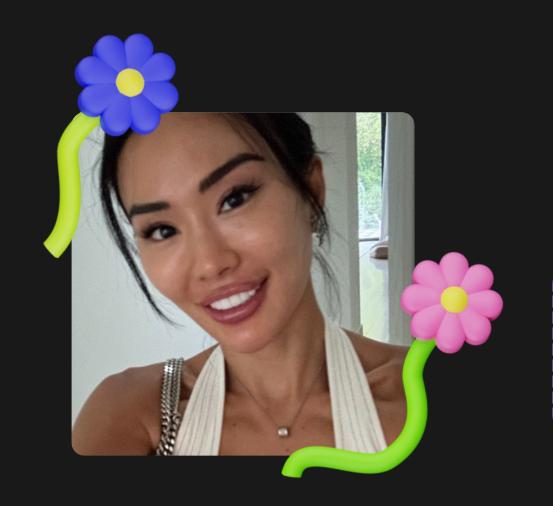
"Al-powered technology can optimize human creativity and ingenuity in several ways."

Al will optimize business strategies, provide targeted support for adaptive learning systems, and develop applications that will empower people with disabilities. It will also help scientists and researchers find solutions to challenges that were previously considered too great to be overcome.

Inclusivity is the Future

For the full vision of what AI can be to be realized, we have to encourage individuals from diverse backgrounds and experiences to participate in the AI space so that different perspectives can be shared. Doing this will make certain that AI technologies are developed for all, with empathy and inclusivity.





What Webby Judges Think

"Al can make meaningful progress in enabling people to make decisions based on data rather than bias and personal preference."

<u>Erica Luna Lee</u>

Co-Founder,
-->WomenOfAl.org &
Stealth Startup

Ideally, AI makes the world a more meritocratic society and discrimination, hate and war are reduced as humans see each other as one team with unlimited access to resources and knowledge if they collaborate instead of create conflict.

What Erica Looks for in Al Tools

Any tool that securely stores someone's data and provides answers in an accessible way that's easy to use. ChatGPT is having data privacy issues, and is mostly accessible in English. I'm optimistic for future startups and new product lines from larger companies to innovate.



Conclusions

Al is moving fast, but it isn't out of reach. New Al innovations have sparked fear, but it has also stoked great optimism.

Partnering With AI Can

- Help us discover new modes of productivity
- Amplify human creativity
- Create personalized experiences to build customer relationships
- Solve global issues and create an impact

So step onto the track and join the race with the best of the Internet.

"The key to winning the race is not to compete against machines but to compete with machines. Fortunately, humans are strongest exactly where computers are weakest, creating a potentially beautiful partnership."

Erik Brynjolfsson

Director, Stanford Digital Economy Lab

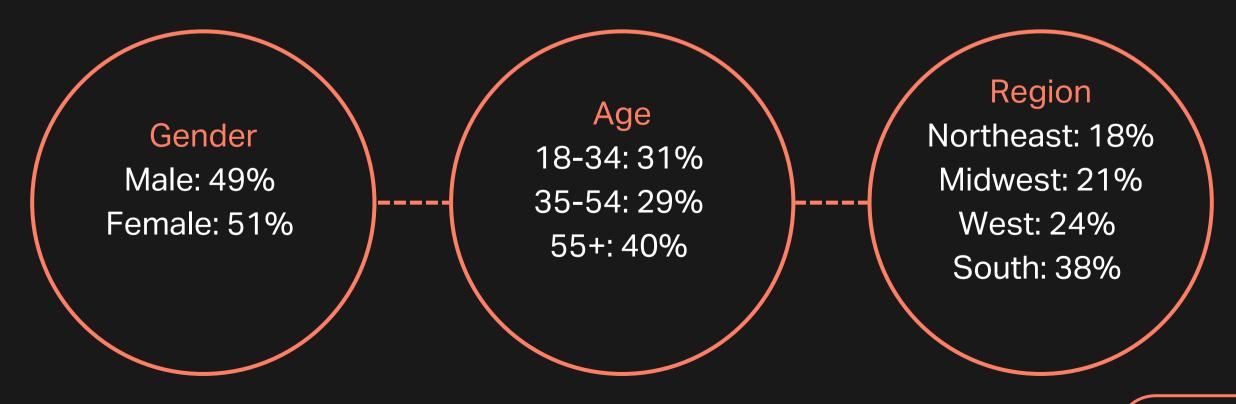
Andrew McAfee

Co-Founder and Co-Director,
MIT's Initiative on the Digital Economy



About the Survey: We conducted a survey of 2,000 consumers across the U.S. in partnership with YouGov, one of the world's largest market research and data analytics firms for polling global public opinion. We set out to understand how Americans think about the impact of Al on their lives, the frequency of their use Al and what they see as opportunity areas. The report dives into key findings from the survey and explores key use cases.

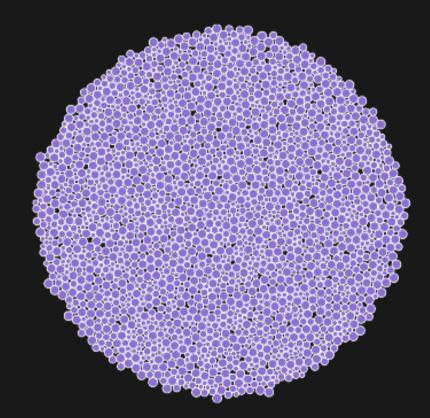
Methodology: The survey was conducted with members of the YouGov Plc panel who agreed to participate. Panelists were randomly selected from a base sample and sent a survey link via email. The sample was defined by quotas and weighted to ensure it represented the population being surveyed. The sample profile was derived from census data or industry-accepted data. Invitations to surveys do not expire, and respondents can be sent to any available survey.





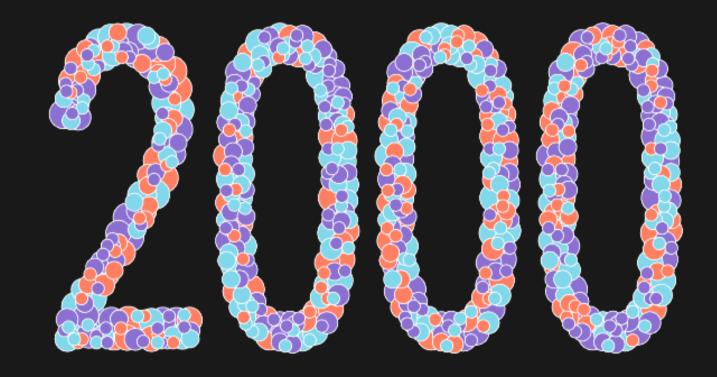


We teamed up with YouGov to survey US 1/6 adults on their thoughts about AI, and how they are applying it in their daily lives. Click the arrow to learn more about the survey respondents.



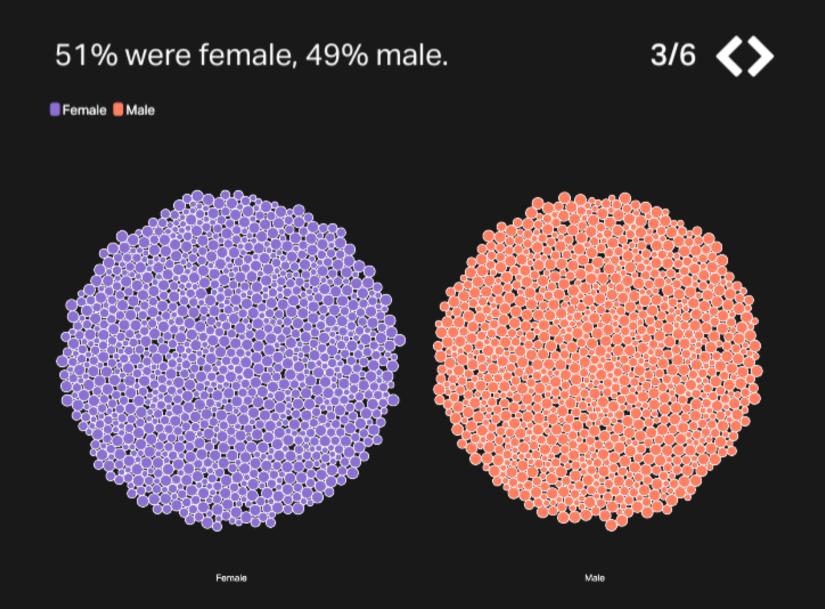
Over 2,000 US adults participated in the survey.



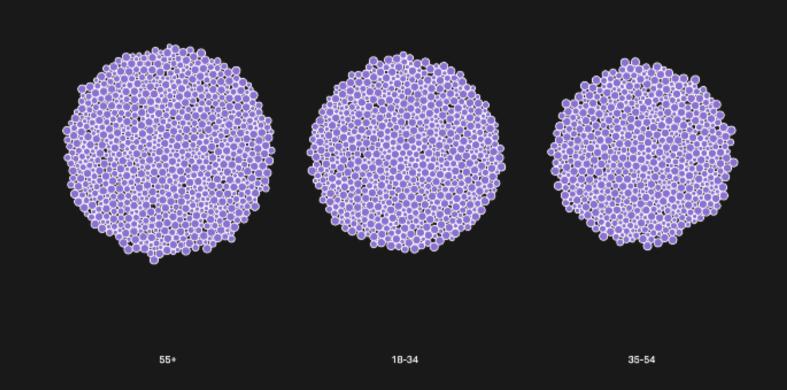






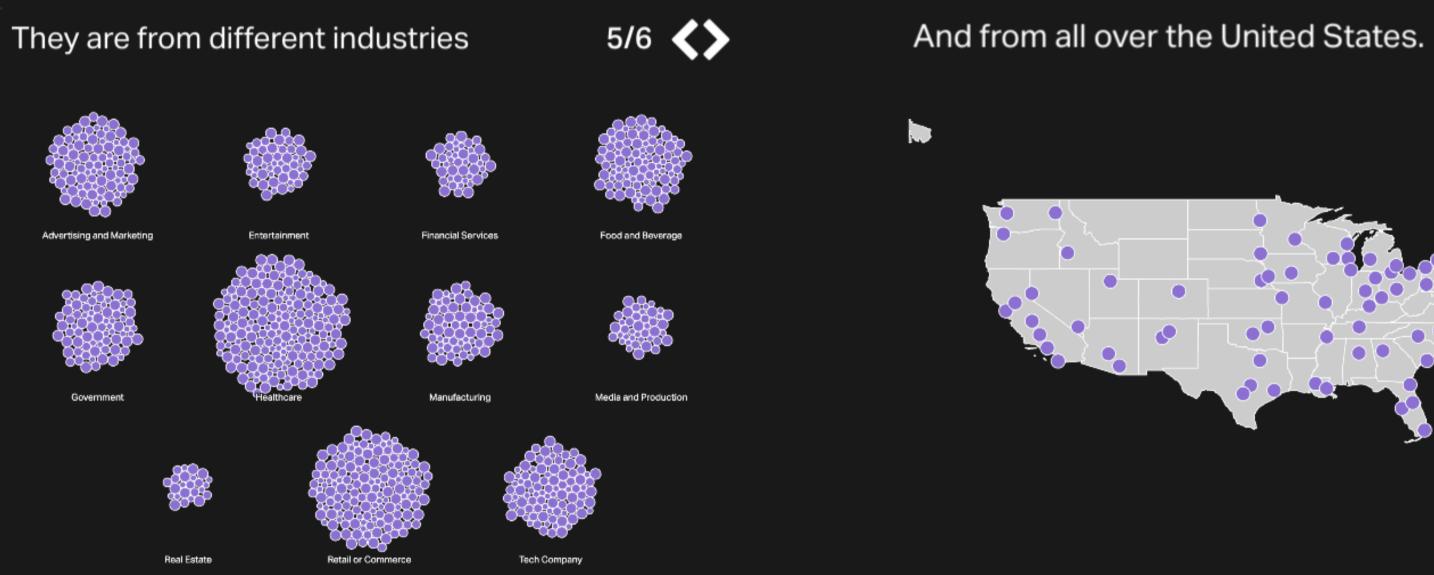


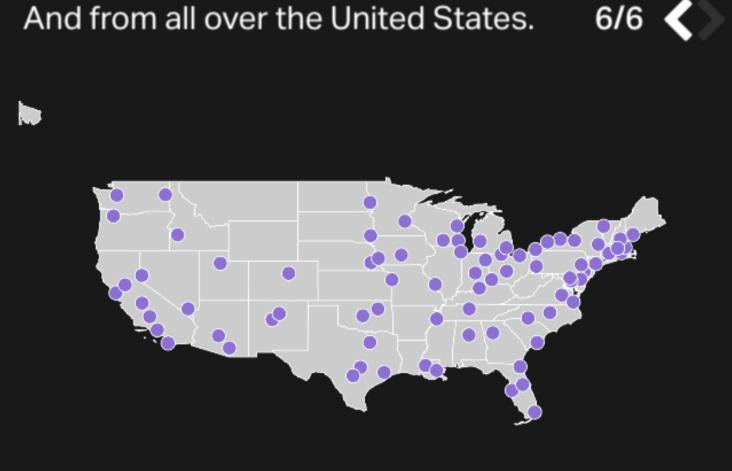
Roughly a third of respondents came 4/6 **\(\)** from each age group.















Thank You To Contributors

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Chapter 4

Conclusions

Thank You To Our Partners

Canva

At its heart, Canva is a tool for creatives and creativity. As the leading global visual communications platform, its community has rapidly grown to over 170 million people in more than 190 countries who are now using Canva every month to unlock their creativity and achieve their goals. From presentations, social media graphics, posters, videos and more, anyone can easily take their ideas and create something beautiful.

Flourish**

Part of the Canva family, Flourish is a data visualization tool that helps everyone tell better stories with data. Thousands of content creators and organizations worldwide use Flourish to inform millions of viewers each day. With interactive, embeddable visualizations and stories that require no coding, it has never been easier to present your data. Simply import your data, select a template, and publish it directly to your website or Canva presentation.

YouGov®

YouGov is an international online research data and analytics technology group, offering unparalleled insight into what the world thinks. YouGov's innovative solutions help the world's most recognized brands, media owners and agencies to explore, plan, activate and track better marketing activities. With operations in the UK, the Americas, Europe, the Middle East, India and Asia Pacific, they have one of the world's largest research networks of 24+ million registered panel members in over 55 markets.

Chapter 3 Conclusions

About The Webbys

The Webby Awards Is the Leading International Award Honoring Excellence on the Internet.

Established in 1996 during the Web's infancy, The Webbys is presented by the International Academy of Digital Arts and Sciences (IADAS)—a 3000+ member judging body. The Academy is comprised of Executive Members—leading Web experts, business figures, luminaries, visionaries, and creative celebrities—and Associate Members who are former Webby Winners, Nominees, and other Internet professionals.

Questions about the research? Email Nick Borenstein, General Manager of the Webby Awards, at nick@webbyawards.com

Final Entry Deadline: Friday, Dec 15, 2023 Enter Now at <u>webbyawards.com</u>

